

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



(Please scan this QR Code to view the RHP)

This is an Abridged Prospectus containing salient features of the Red Herring Prospectus dated August 26, 2025 ("RHP"). You are encouraged to read greater details available in the Red Herring Prospectus. You may obtain a physical copy of the Bid- cum-Application form and the RHP from Stock Exchange, Syndicate Members, Registrar to Offer, Depository Participants, Stock Brokers, Underwriters, Bankers to the Offer, investors' associations or Self Certified Syndicate Banks. You may also download the RHP from the websites of Stock Exchange and Book Running Lead Manager and that is [www.bseindia.com](http://www.bseindia.com) and [www.srujanalpha.com](http://www.srujanalpha.com).

**THIS ABRIDGED PROSPECTUS CONSISTS 8 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



**Goel Construction Company Limited**

(Formerly Goel Construction Company Private Limited)

**CIN: U45201RJ1997PLC013937, Date of Incorporation: June 24, 1997**

| Registered Office                                                       | Corporate Office | Contact Person                                                        | Email and Telephone                                                                                                       | Website                                                                    |
|-------------------------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| 8, Vashisth Marg, Gom Defence, Vaishali Nagar, Jaipur-302021, Rajasthan | N.A.             | <b>Ms. Surbhi Maloo</b><br>(Company Secretary and Compliance Officer) | <b>Email Id:</b> <a href="mailto:info@goelconstruction.co.in">info@goelconstruction.co.in</a><br><b>Tel:</b> 0141-4045121 | <a href="http://www.goelconstruction.co.in">www.goelconstruction.co.in</a> |

**THE PROMOTERS OF OUR COMPANY ARE MR. PURUSHOTTAM DASS GOEL, MR. ARUN KUMAR GOEL, MR. NARESH KUMAR GOEL, MR. RATAN KUMAR GOEL, MR. AMIT GOEL, MR. ANUJ GOEL, MR. ASHWANI GOEL, MR. CHINMAY GOEL, MR. MOHAK GOEL, MRS. SONI GOEL, MRS. ISHA GOEL, MRS. NIRMALA GOEL AND MRS. SUMAN GOEL**

## DETAILS OF OFFER TO PUBLIC:

| Type of Issue (Fresh/ OFS/ Fresh & OFS) | Fresh Issue Size (by no. of shares or by amount in Rs.)                      | OFS Size (by no. of shares or by amount in Rs.)                             | Total Issue Size (by no. of shares or by amount in Rs.)                                                                                       | Issue Under 229(1) / 229(2)                                                         | Share Reservation                     |                                      |                                       |
|-----------------------------------------|------------------------------------------------------------------------------|-----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------|--------------------------------------|---------------------------------------|
|                                         |                                                                              |                                                                             |                                                                                                                                               |                                                                                     | QIB                                   | NII                                  | II                                    |
| Fresh Issue & Offer for Sale            | 30,84,400 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs | 7,23,600 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs | Initial Public Offer of 38,08,000 <sup>^</sup> Equity Shares of face value ₹ 10 each ("Equity Shares") aggregating up to ₹[●] lakhs ("Offer") | The Issue is being made in Terms of Regulation 229 (2) of the SEBI ICDR Regulations | Not more than 17,70,000 Equity Shares | Not less than 5,31,600 Equity Shares | Not less than 12,40,000 Equity Shares |

<sup>^</sup>Subject to finalization of Basis of Allotment

These equity shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") and thereby the Designated Stock Exchange will be the BSE Limited.

## DETAILS OF OFS BY OTHER SELLING SHAREHOLDERS:

| Name of the Selling Shareholders | Type                               | No of Shares offered                                                        | Weighted Average Cost of Acquisition (In ₹ Per Equity Share) <sup>@</sup> |
|----------------------------------|------------------------------------|-----------------------------------------------------------------------------|---------------------------------------------------------------------------|
| Mr. Purushottam Dass Goel        | Promoter Selling Shareholder       | 1,28,000 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs | 0.68                                                                      |
| Mr. Arun Kumar Goel              | Promoter Selling Shareholder       | 1,08,800 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs | 0.00                                                                      |
| Mr. Naresh Kumar Goel            | Promoter Selling Shareholder       | 50,400 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs   | 0.00                                                                      |
| Mrs. Nirmala Goel                | Promoter Selling Shareholder       | 22,000 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs   | 0.15                                                                      |
| Mr. Anuj Goel                    | Promoter Selling Shareholder       | 45,600 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs   | 0.03                                                                      |
| Mr. Amit Goel                    | Promoter Selling Shareholder       | 2,24,800 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs | 0.15                                                                      |
| Mr. Ashwani Goel                 | Promoter Selling Shareholder       | 37,200 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs   | 0.00                                                                      |
| Mr. Prem Goel                    | Promoter Group Selling Shareholder | 35,200 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs   | 0.00                                                                      |
| Mr. Vijay Kumar Goel             | Promoter Group Selling Shareholder | 24,800 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs   | 0.00                                                                      |
| Ms. Gargi Goel                   | Promoter Group Selling Shareholder | 36,400 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs   | 0.24                                                                      |
| Mrs. Kusum Goel                  | Promoter Group Selling Shareholder | 10,400 Equity Shares of face value ₹ 10 each aggregating up to ₹[●] lakhs   | 0.15                                                                      |

<sup>#</sup> As certified by the M/s. Ravi Sharma & Co, Statutory Auditor, by certificate dated August 16, 2025

## PROCEDURE:

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document from Book Running Lead Manager (BRLM) or download it from the websites of [www.bseindia.com](http://www.bseindia.com) and [www.srujanalpha.com](http://www.srujanalpha.com).

## INDICATIVE TIMELINES

| Price Band, Minimum Bid Lot & Indicative Timelines |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Price Band*                                        | ₹ [●] to ₹ [●] per Equity Share of Face Value of ₹10/- Each.<br>For details of price band, please refer to price band advertisement published in in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper ) and Jaipur edition of Hindustan Express, (a widely circulated Hindi daily newspaper, Hindi being the regional language of Rajasthan where our registered office is located)at least two working days prior to the Bid / Offer Opening Date. |
| Minimum Bid Lot Size                               | Bids can be made for a minimum of 800 equity shares and in multiples of 400 equity shares thereafter.                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Anchor Investor Bidding Date**                     | Monday, September 01, 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Issue Open On                                      | Tuesday, September 02, 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Issue Closes On                                    | Thursday, September 04, 2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

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|                                                        |                                         |
|--------------------------------------------------------|-----------------------------------------|
| Finalisation of Basis of Allotment                     | On or about Friday, September 05, 2025  |
| Initiation of Refunds                                  | On or about Monday, September 08, 2025  |
| Credit of Equity Shares to Demat accounts of Allottees | On or about Monday, September 08, 2025  |
| Commencement of trading of Equity Shares               | On or about Tuesday, September 09, 2025 |

\*For details of Offer price and Basis for Offer Price, please refer to advertisement and page 110 of the Red Herring Prospectus.

\*\* The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date i.e Monday, September 01, 2025.

### DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF RED HERRING PROSPECTUS:

| Period                                                          | Weighted Average Cost of Acquisition (in Rs.) | Upper End of the Price Band is 'X' times the WACA | Range of acquisition price Lowest Price – Highest Price (in Rs.) |
|-----------------------------------------------------------------|-----------------------------------------------|---------------------------------------------------|------------------------------------------------------------------|
| Trailing Eighteen Month from the date of Red Herring Prospectus | NIL                                           | [•]                                               | [•]                                                              |

#### RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The face value of each Equity Share is ₹10. The Floor Price, the Cap Price and the Offer Price (determined and justified by our Company in consultation with the Book Running Lead Manager) as stated in “**Basis for Offer Price**” on page 110 of the Red Herring Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

#### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to “**Risk Factors**” on page 32 of the Red Herring Prospectus.

#### PROCEDURE

You may obtain a physical copy of the Bid- cum Application form and the Red Herring Prospectus from SME Platform of BSE Limited. (“BSE SME”), syndicate members, registered brokers, registrar to issue, Depository Participants, underwriters, bankers to the issue, or Self Certified Syndicate Banks. You may also download the Red Herring Prospectus from the websites of Book Running Lead Manager, Company and Stock Exchange where the equity shares are proposed to be listed that [www.srujanalpha.com](http://www.srujanalpha.com), [www.goelconstruction.co.in](http://www.goelconstruction.co.in); and [www.bseindia.com](http://www.bseindia.com)

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Red Herring Prospectus and/or the General Information Document (GID) from the Book Running Lead Manager or download it from the websites of the BSE i.e. [www.bseindia.com](http://www.bseindia.com); and the Book Running Lead Manager [www.srujanalpha.com](http://www.srujanalpha.com)

#### PRICE INFORMATION OF BRLM\*

| Issuer Name                                 | Name of Merchant Banker           | +/- % change in closing price, (+/- % change in closing benchmark)- 30th calendar days from listing | +/- % change in closing price, (+/- % change in closing benchmark)- 90 <sup>th</sup> calendar days from listing | +/- % change in closing price, (+/- % change in closing benchmark) - 180 <sup>th</sup> calendar days from listing |
|---------------------------------------------|-----------------------------------|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Dharni Capital Services Limited             | Srujan Alpha Capital Advisors LLP | +1.50% [-0.23%]                                                                                     | +3.45% [+2.62%]                                                                                                 | +20.00% [+11.28%]                                                                                                 |
| Kontor Space Limited                        | Srujan Alpha Capital Advisors LLP | -10% [-1.25%]                                                                                       | -16.77% [+10.26%]                                                                                               | -14.73% [+14.34%]                                                                                                 |
| Esprit Stones Limited                       | Srujan Alpha Capital Advisors LLP | +26.78 % [-0.17%]                                                                                   | +9.94% [-1.52%]                                                                                                 | +49.43% [-7.12%]                                                                                                  |
| Sodhani Academy of Fintech Enablers Limited | Srujan Alpha Capital Advisors LLP | +97.50% [-5.54%]                                                                                    | +297.50% [-8.11%]                                                                                               | +457.63%[-9.45%]                                                                                                  |
| Popular Foundation Limited                  | Srujan Alpha Capital Advisors LLP | -8.78% [-5.69%]                                                                                     | -6.08% [-8.09%]                                                                                                 | -28.97%[-9.43%]                                                                                                   |
| Nexus Petro Industries Limited              | Srujan Alpha Capital Advisors LLP | +46.67% [-2.40%]                                                                                    | +19.42% [-4.46%]                                                                                                | -4.76% [-5.23%]                                                                                                   |
| Shri Ahimsa Naturals Limited                | Srujan Alpha Capital Advisors LLP | 30.63%[4.29%]                                                                                       | 26.89%[9.36%]                                                                                                   | -                                                                                                                 |

\*Disclosures subject to recent issues (initial public offerings) in current financial year and two preceding financial years managed by Merchant Banker with common issues disclosed once.

|                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|--------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of Book Running Lead Manager and contact details (telephone and email id) | Srujan Alpha Capital Advisors LLP<br><b>Telephone:</b> +91 22 4603 0709; <b>E-mail:</b> <a href="mailto:goel.smeipo@srujanalpha.com">goel.smeipo@srujanalpha.com</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Name of Syndicate Members                                                      | Choice Equity Broking Private Limited<br><b>Telephone:</b> 022-67079999; <b>E-mail:</b> <a href="mailto:ipo@choiceindia.com">ipo@choiceindia.com</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Name of Market Maker and contact details                                       | Choice Equity Broking Private Limited<br><b>Telephone:</b> 022-67079999; <b>E-mail:</b> <a href="mailto:ipo@choiceindia.com">ipo@choiceindia.com</a><br>Rikhav Securities Limited<br><b>Telephone :</b> 022-69078200 / 300 <b>E-mail:</b> <a href="mailto:info@rikhav.net">info@rikhav.net</a>                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Name of Registrar to the Offer and contact details (telephone and email id)    | MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)<br><b>Telephone:</b> +91 81081 14949; <b>E-mail:</b> <a href="mailto:goelconstruction.smeipo@in.mpms.mufg.com">goelconstruction.smeipo@in.mpms.mufg.com</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Name of Statutory Auditor                                                      | M/s. Ravi Sharma & Co. Chartered Accountants                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| Name of Credit Rating Agency and the rating or grading obtained, if any        | NA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Name of Debenture trustee, if any                                              | NA                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Self-Certified Syndicate Banks                                                 | The banks registered with SEBI, offering services: (a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> and <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> , as applicable or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is |

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

|                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                                         | available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> , or such other website as may be prescribed by SEBI from time to time.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Non-Syndicate Registered Brokers</b>                                                                                                                                                 | You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> as updated from time to time. For further details, see section titled “Offer Procedure” beginning at page 308 of Red Herring Prospectus.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Details regarding website address(es)/link(s) from which the investor can obtain a list of RTAs, CDPs and stockbrokers who can accept applications from investors, as applicable</b> | In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the RTAs eligible to accept Applications forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, are provided on the website of the SEBI ( <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> ), and updated from time to time. For details on RTA, please refer to <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> . In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the CDPs eligible to accept Application Forms at the Designated CDP Locations, including details such as name and contact details, are provided on the website of the Stock Exchange. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of the Application Forms from the Designated Intermediaries will be available on the website of the SEBI ( <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> ) and updated from time to time. |

| PROMOTER OF THE ISSUER COMPANY |                           |                      |                                                                                                                                                                                    |
|--------------------------------|---------------------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.                        | Name                      | Individual/Corporate | Experience & Educational Qualification                                                                                                                                             |
| 1.                             | Mr. Purushottam Dass Goel | Individual           | Qualification: Bachelor of Science<br>Experience: 27 years                                                                                                                         |
| 2                              | Mr. Arun Kumar Goel       | Individual           | Qualification: Bachelor in Electrical Engineering<br>Experience: 27 years                                                                                                          |
| 3                              | Mr. Naresh Kumar Goel     | Individual           | Education Qualifications: Bachelor of Commerce and Chartered Accountant.<br>Experience: 44 years in finance, accounting and business management                                    |
| 4                              | Mr. Ratan Kumar Goel      | Individual           | Education Qualifications: Bachelors Degree in Science, Master of Arts form Punjab University, Diploma in Management<br>Experience: 19 years of experience in construction industry |
| 5                              | Mr. Amit Goel             | Individual           | Education Qualifications: N.A.<br>Experience: 17 years of experience in construction industry                                                                                      |
| 6                              | Mr. Anuj Goel             | Individual           | Education Qualifications: N.A.<br>Experience: 5 years of experience in construction industry                                                                                       |
| 7                              | Mr. Ashwani Goel          | Individual           | Education Qualifications: Bachelors in Arts<br>Experience: 18 years of experience in construction industry                                                                         |
| 8                              | Mr. Chinmay Goel          | Individual           | Education Qualifications: Bachelor Degree in Engineering and Masters in Science<br>Experience: 3.5 years of experience in construction industry                                    |
| 9                              | Mr. Mohak Goel            | Individual           | Education Qualifications: No formal education<br>Experience: 8 months of experience in construction industry                                                                       |
| 10                             | Mrs. Soni Goel            | Individual           | Education Qualifications: Bachelor of Arts#<br>Experience: 14 years of experience in construction industry                                                                         |
| 11                             | Mrs. Isha Goel            | Individual           | Education Qualifications: Bachelor in Commerce.<br>Experience: N.A                                                                                                                 |
| 12                             | Mrs. Nirmala Goel         | Individual           | Education Qualifications: N.A.<br>Experience: N.A.                                                                                                                                 |
| 13                             | Mrs. Suman Goel           | Individual           | Education Qualifications: Higher Secondary.<br>Experience: N.A                                                                                                                     |

## BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** We are construction contractors having experience in construction of industrial plants and infrastructure projects. Our primary focus and strength has been deeply rooted in construction of Cement Plant, Power Plant and Dairy Plant and other industrial plants. Our focus is on delivering construction services, ensuring quality, timely execution and adherence to project specifications. Our understanding of industrial construction requirements of our clients, our commitment to safety, and the ability to manage complex projects, fosters long term relationship with our clients.

**Product/Services Offered:** Our construction works can be majorly classified into cement plant, power plant, dairy plant and other industrial plant.

| Sr. No. | Customer Segment | No. of projects* | Order Book as at March 31, 2025 (₹ in lakhs) * | Percentage to total Order Book (%)* |
|---------|------------------|------------------|------------------------------------------------|-------------------------------------|
| 1.      | Cement Plants    | 10               | 29,275.37                                      | 66.76                               |
| 2.      | Power Plants     | 2                | 8,728.41                                       | 19.91                               |
| 3.      | Dairy Projects   | 1                | 5845.03                                        | 13.33                               |
|         | <b>Total</b>     | <b>13</b>        | <b>43,848.81</b>                               | <b>100.00</b>                       |

\* As certified by the M/s. Ravi Sharma & Co., Statutory Auditor, by certificate dated August 16, 2025.

**Geographies Served:** Our Company has expanded its presence in 12 states of India. Currently, we are present in the states Rajasthan, Andhra Pradesh, Haryana, Gujarat, Chhattisgarh, Jharkhand, Madhya Pradesh, Odisha, Punjab, Maharashtra, Karnataka and Uttar Pradesh. As on June 30, 2025, we have 14 ongoing projects across eight states in India, with an Order Book of ₹59,660.28 lakhs.

A breakup of Company’s revenue on account of geographical regions for the Financial Year 2025, Financial Year 2024 and Financial Year 2023 is detailed as below:

(₹ in lakhs)

| State          | Financial Year ended March 31, 2025@ | Percentage % | Financial Year ended March 31, 2024@ | Percentage % | Financial Year ended March 31, 2023@ | Percentage % |
|----------------|--------------------------------------|--------------|--------------------------------------|--------------|--------------------------------------|--------------|
| Andhra Pradesh | 232.82                               | 0.40         | 2,822.47                             | 7.32         | -                                    | -            |
| Chhattisgarh   | 13,290.75                            | 22.56        | 9,978.52                             | 25.87        | 4,986.06                             | 18.47        |
| Gujarat        | 5,953.39                             | 10.11        | 4,339.06                             | 11.25        | 1,213.44                             | 4.50         |
| Haryana        | -                                    | -            | 1,987.46                             | 5.15         | 861.61                               | 3.19         |
| Jharkhand      | -                                    | -            | 5,622.89                             | 14.58        | 7,655.40                             | 28.36        |
| Madhya Pradesh | 10,865.59                            | 18.44        | 491.11                               | 1.27         | -                                    | -            |
| Maharashtra    | -                                    | -            | 40.16                                | 0.10         | 2,379.59                             | 8.82         |

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|                                      |                  |               |                  |               |                  |               |
|--------------------------------------|------------------|---------------|------------------|---------------|------------------|---------------|
| Odisha                               | 405.20           | 0.69          | 1,650.98         | 4.28          | 649.57           | 2.41          |
| Punjab                               | 4.44             | 0.01          | -                | -             | -                | -             |
| Rajasthan                            | 23,729.73        | 40.28         | 11,033.05        | 28.60         | 8,558.01         | 31.71         |
| Uttar Pradesh                        | 4,429.26         | 7.52          | 607.67           | 1.58          | 686.81           | 2.54          |
| <b>Total Revenue from Operation*</b> | <b>58,911.18</b> | <b>100.00</b> | <b>38,573.37</b> | <b>100.00</b> | <b>26,990.48</b> | <b>100.00</b> |

@As certified by M/s. Ravi Sharma & Co., Statutory Auditor, by certificate dated August 16, 2025

## Key Performance Indicators:

(₹ in lakhs unless otherwise stated)

| Particulars                                                     | Financial Year ended March 31, 2025* | Financial Year ended March 31, 2024* | Financial Year ended March 31, 2023* |
|-----------------------------------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|
| Revenue From Operations <sup>(1)</sup>                          | 58,998.45                            | 38,605.99                            | 27,073.21                            |
| EBITDA <sup>(2)</sup>                                           | 5,790.50                             | 3629.43                              | 2340.92                              |
| EBITDA Margin (in %) <sup>(3)</sup>                             | 9.81%                                | 9.40%                                | 8.65%                                |
| Net Profit after Tax <sup>(4)</sup>                             | 3,832.25                             | 2,264.33                             | 1,429.81                             |
| Net Profit Margin (in %) <sup>(5)</sup>                         | 6.50%                                | 5.87%                                | 5.28%                                |
| Return on Net Worth (in %) <sup>(6)</sup>                       | 34.09%                               | 27.63%                               | 22.53%                               |
| Return on Capital Employed (in %) <sup>(7)</sup>                | 33.69%                               | 26.43%                               | 20.96%                               |
| Debt – Equity Ratio (in times) <sup>(8)</sup>                   | 0.22                                 | 0.33                                 | 0.40                                 |
| Net Worth <sup>(9)</sup>                                        | 13,158.82                            | 9,326.57                             | 7,062.24                             |
| Order Book <sup>(10)</sup>                                      | 43,848.81                            | 54,730.89                            | 45,320.92                            |
| Order Book to Revenue from Operation (in Times) <sup>(11)</sup> | 0.74                                 | 1.42                                 | 1.67                                 |

\* As certified by the M/s. Ravi Sharma & Co, Statutory Auditor, by certificate dated August 16, 2025 ..

For notes refer page 112 of the Red Herring Prospectus

## Client Profile or Industries Served: Construction contractor

### Revenue segmentation in terms of top 5/10 clients:

(₹ in Lakhs)

| Particulars                  | FY 2024-25* |                              | FY 2023-24* |                              | FY 2022-23* |                              |
|------------------------------|-------------|------------------------------|-------------|------------------------------|-------------|------------------------------|
|                              | Amount      | % of Revenue From Operations | Amount      | % of Revenue from Operations | Amount      | % of Revenue From Operations |
| Revenue from top 1 customer  | 25,149.12   | 42.69                        | 17,080.32   | 44.28                        | 12,479.40   | 46.24                        |
| Revenue from top 5 customer  | 49,525.64   | 84.07                        | 31,443.88   | 81.52                        | 23,585.51   | 87.38                        |
| Revenue from top 10 customer | 56,373.21   | 95.69                        | 37,504.49   | 97.23                        | 26,899.49   | 99.66                        |

\*As certified by M/s. Ravi Sharma & Co., Statutory Auditor, by certificate dated August 16, 2025

**Intellectual Property, if any:** For details of Intellectual Property, please refer to page 172 of the Red Herring Prospectus

**Market Share:** Not ascertainable

**Manufacturing Plant, if any:** Not Applicable

**Employee Strength:** 1,191 Employees as on June 30, 2025. For further details, please refer to “**Our Business - Human Resources**” on page 171 of RHP.

## BOARD OF DIRECTORS

| Sr No. | Name                              | Designation (Independent/ Whole time/ Executive/ Nominee) | Experience & Educational Qualification                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Other Directorships                                                                                                                                                                                                                                                                                                                                   |
|--------|-----------------------------------|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.     | <b>Mr. Purushottam Dass Goel</b>  | Chairman and Managing Director                            | <b>Mr. Purushottam Dass Goel</b> , aged 75, Promoter, Chairman and Managing Director of our Company. He is one of the founder of our Company. He currently looks after the day-to-day affairs of our Company and contributes to the overall growth and expansion of our Company. He holds the degree in Bachelor in Science <sup>#</sup> from Punjab University, Chandigarh. He possesses 27 years of experience in construction industry. His role as a Managing Director significantly contributes to our company's success. His other directorships includes M/s. Forti International Foundation, M/s. City Buildtech Private Limited, M/s. Satya Prakash Builders Private Limited, M/s. Fortellia Industries Private Limited, M/s. Vinayak Kripa Infratech Private Limited. | <b>Indian Companies</b><br>• City Buildtech Private Limited<br>• Satya Prakash Builders Private Limited<br>• Fortellia Industries Private Limited<br>• Vinayak Kripa Infratech Private Limited<br><b>Foreign Companies</b><br>• Nil<br><b>LLPs</b><br>• Durva Infratech LLP<br><b>Others:</b><br>• Forti International Foundation (Section 8 Company) |
| 2.     | <b>Mr. Arun Kumar Goel</b>        | Whole-Time Director                                       | <b>Mr. Arun Kumar Goel</b> , aged 62 years, is a Promoter and Whole-Time Director on the Board of our Company. He is one of the founder of our Company. He holds degree of Bachelors in Electrical Engineering from Gulbarga University, Gulbarga, Karnataka. He possesses 27 years of experience in construction industry. He looks after commercial dealings and tendering department of our Company.                                                                                                                                                                                                                                                                                                                                                                         | <b>Indian Companies</b><br>• Nil<br><b>Foreign Companies</b><br>• Nil<br><b>LLPs</b><br>Nil                                                                                                                                                                                                                                                           |
| 3.     | <b>Mr. Mahesh Chandra Agrawal</b> | Independent Director                                      | <b>Mr. Mahesh Chandra Agrawal</b> , aged 75 years is an Independent Director of our Company. He has 50 years of experience in the dairy, food industries. He holds a Bachelor and Masters Degree in Chemical Engineering with specialization in Equipment and Plant Design from University of Roorkee, Uttarakhand. In the past he has been associated with National Dairy Development Board as Project Engineer, IDMC Limited as Managing Director. He is currently a founder and director at                                                                                                                                                                                                                                                                                  | <b>Indian Companies</b><br>• Vedis Thermal Private Limited<br>• FBF Homogenizers (I) Private Limited<br>• Proflood Engineering Private Limited<br>• Magnam Netlink Private Limited<br><b>Foreign Companies</b>                                                                                                                                        |

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

|    |                           |                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                     |
|----|---------------------------|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|    |                           |                                 | Magnum Netlink Private Limited looking after business operations and finance department.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <ul style="list-style-type: none"> <li>• Nil</li> <li>• <b>LLPs</b></li> <li>• Nil</li> </ul>                                                                                       |
| 4. | <b>Ms. Sakshi Agarwal</b> | Independent Director            | <b>Ms. Sakshi Agarwal</b> aged 27 years is an Independent Director of our Company. She has 3.5 years of experience in education consultancy, content development and brand management industry. She holds a Bachelor of Science Degree in Business from Indiana University, Kelley School of Business in Bloomington, United States. She is currently associated 'The Headmaster Consulting' as founder, handling operations and finances. She has guided 60 high-school students in India to apply to international universities, managed over 10 specialists to work on college applications and business development segments. She has also worked with over 5 brands in their content development, website development, and business documentation streamlining. | <ul style="list-style-type: none"> <li>• <b>Indian Companies</b></li> <li>• Nil</li> <li>• <b>Foreign Companies</b></li> <li>• Nil</li> <li>• <b>LLPs</b></li> <li>• Nil</li> </ul> |
| 5. | <b>Mr. Chaman Lal</b>     | Independent Director            | <b>Mr. Chaman Lal</b> aged 65 years is an Independent Director on the Board of our Company. He holds a Masters of Technology in Structural Engineering. He has dedicated 33 years of honourable service to the Haryana Government, including 13 years as Chief Engineer and 7 years as Engineer-in-Chief.                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <ul style="list-style-type: none"> <li>• <b>Indian Companies</b></li> <li>• Nil</li> <li>• <b>Foreign Companies</b></li> <li>• Nil</li> <li>• <b>LLPs</b></li> <li>• Nil</li> </ul> |
| 6. | <b>Mr. Soni Goel</b>      | Additional Director (Executive) | <b>Mrs. Soni Goel</b> , aged 45 years, is a Promoter, Additional Director (Executive) on the Board of our Company. She holds a Bachelors degree in Arts <sup>#</sup> from Kurukshetra University, Kurukshetra. She has had 14 years of experience in procurement department and business administration in our Company.                                                                                                                                                                                                                                                                                                                                                                                                                                              | <ul style="list-style-type: none"> <li>• <b>Indian Companies</b></li> <li>• Nil</li> <li>• <b>Foreign Companies</b></li> <li>• Nil</li> <li>• <b>LLPs</b></li> <li>• Nil</li> </ul> |

# Only Marksheets Available

For the complete profile of our Board of Directors, please refer to the chapter title “**Our Management - Brief profile of our Directors**” beginning on page 183 of the Red Herring Prospectus.

### OBJECTS OF THE OFFER

#### Details of means of finance:

The proposed year wise break up of deployment of funds and Schedule of Implementation of Net Issue Proceeds is as under:

(₹ in Lakh)

| S. No.       | Particulars                                                                     | Estimated amount proposed to be funded from the Net Proceeds <sup>(1)</sup> | Estimated deployment |            |
|--------------|---------------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------|------------|
|              |                                                                                 |                                                                             | FY 2025-26           | FY 2026-27 |
| 1            | Capital expenditure towards purchase of additional equipments and fleets        | 4,174.38                                                                    | 1,944.78             | 2,229.60   |
| 2            | Repayment / prepayment of certain outstanding borrowings availed by our Company | 2,305.25                                                                    | 2,305.25             | -          |
| 3            | General Corporate Purposes <sup>(1)(2)</sup>                                    | ●                                                                           | ●                    | ●          |
| <b>Total</b> |                                                                                 | ●                                                                           | ●                    | ●          |

<sup>(1)</sup> To be finalized on determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.

<sup>(2)</sup> The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds or Rs. 10 crores whichever is less.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years:** NA

**Name of monitoring agency, if any:** Crisil Ratings Limited

**Terms of Issuance of Convertible Security, if any:** NA

### SHAREHOLDING PATTERN

| Sr. No.      | Particulars                | Pre-Offer number of Equity Shares | % Holding of Pre-Offer |
|--------------|----------------------------|-----------------------------------|------------------------|
| 1.           | Promoters & Promoter Group | 1,11,03,400                       | 97.70 %                |
| 2.           | Public                     | 1,10,000                          | 0.97 %                 |
| <b>Total</b> |                            | <b>1,13,65,200</b>                | <b>100%</b>            |

**NUMBER/AMOUNT OF EQUITY SHARES PROPOSED TO BE SOLD BY SELLING SHAREHOLDERS, IF ANY:** 7,23,600 Equity Shares

### SUMMARY OF RESTATED FINANCIALS

**The following information has been derived from the Restated Financial Information:**

(₹ in Lakh)

| Particulars                                          | As at and for the year ended March 31, |           |           |
|------------------------------------------------------|----------------------------------------|-----------|-----------|
|                                                      | 2025                                   | 2024      | 2023      |
| Total revenue from operations (Net)                  | 58,998.45                              | 38,605.99 | 27,073.21 |
| Net Profit/(Loss) before tax and extraordinary items | 5,144.84                               | 3,032.62  | 1,887.79  |
| Net Profit / (Loss) after tax                        | 3,832.25                               | 2,264.33  | 1,429.81  |
| Equity Share Capital                                 | 1,136.52                               | 103.32    | 103.32    |
| Reserve & Surplus                                    | 12,022.30                              | 9,223.25  | 6,958.92  |
| Net worth                                            | 13,158.82                              | 9,326.57  | 7,062.24  |
| Basic earnings per share (Rs.)                       | 33.72                                  | 19.92     | 12.58     |
| Diluted earnings per share (Rs.)                     | 33.72                                  | 19.92     | 12.58     |

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

|                                 |        |        |        |
|---------------------------------|--------|--------|--------|
| Return on net worth (%)         | 34.09% | 27.63% | 22.53% |
| Net asset value per share (Rs.) | 115.78 | 82.06  | 62.14  |

For further details, see “*Restated Financial Statements*” beginning on page 211 of the Red Herring Prospectus.

### BUSINESS RISK FACTORS

The below mentioned risks are top 10 risk factors as per the Red Herring Prospectus:

1. Our ongoing projects are exposed to various implementation risks and uncertainties and may be delayed, modified or cancelled for reasons beyond our control, which may adversely affect our business, financial condition and results of operation.
2. Our Order Book may not be representative of our future results and our actual income may be significantly less than the estimates reflected in our Order Book, which could adversely affect our results of operations.
3. We may not be able to compete and secure work order for projects we bid for, which could adversely affect our business and results of operations.
4. We derive a significant portion of our revenues from a limited number of clients. The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects.
5. We own, and hire equipment and fleet and mobilize such equipment and fleet at the beginning of each project resulting in increased fixed and operating costs to our Company. In the event we are not able to generate adequate cash flows it may have a material adverse impact on our operation.
6. Our operations are subject to various operational risks that could expose us to material liabilities, loss in revenues and increase in expenses. We may also be subject to liability claims arising from defects in services provided by us.
7. We have identified certain delayed filings that are required to be made with the Registrar of Companies (RoC) and some of secretarial record are not traceable by our Company.
8. We may have certain contingent liabilities and our financial condition and profitability may be adversely affected if any of these contingent liabilities materialize.
9. We have had negative cash flows in the past. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.
10. Our Company, our Promoters, and our Directors are party to certain legal proceedings. Any adverse outcome in such proceedings may have an adverse impact on our reputation, business, financial condition, results of operations, and cash flows.

For further details, see “*Risk Factors*” on page 32 of the Red Herring Prospectus.

### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against our Company and amount involved:

(₹ in lakhs)

| Name of the Entity  | Criminal Proceedings | Tax Proceedings | Statutory or Regulatory Proceeding | Disciplinary actions by the SEBI or Stock Exchange | Material Civil Litigations | Aggregate Amount Involved) |
|---------------------|----------------------|-----------------|------------------------------------|----------------------------------------------------|----------------------------|----------------------------|
| <b>Company</b>      |                      |                 |                                    |                                                    |                            |                            |
| By our Company      | -                    | -               | -                                  | -                                                  | 2                          | 1,132.92                   |
| Against our Company | -                    | 9               | -                                  | -                                                  | 2                          | 84.88                      |

B. Brief details of top 5 material outstanding litigations against the company and amount involved: NA

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchange against the Promoters in last 5 financial years including out- standing action, if any: NA.

D. Details of outstanding criminal proceedings against Promoters:- NA.

For further details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” on page 269 of the Red Herring Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY – NA.

### DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in the Red Herring Prospectus are true and correct.

**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS**

| Sr. No. | Name of the Bank                | Controlling Branch & Address                                                                                                                                  | Contact Person                                            | Telephone Number                                                     | Fax Number        | Email                                                                                                 |
|---------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1.      | Axis Bank Ltd.                  | Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708 | Mr. Sunil Fadtare<br>Assitant Vice President              | 022-71315906, 9819803730                                             | 022- 71315994     | Sunil.fadtare@axisbank.com                                                                            |
| 2.      | AU Small Finance Bank Limited   | CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022                                                                       | Vikrant Singh Sirohi                                      | Mobile : +91 7340012357                                              | -                 | cpcasba@aubank.in                                                                                     |
| 3.      | Bandhan Bank                    | Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata                                                                                               | Sagar Ranjan Das<br>Senior Manager                        | Mobile : 9022339164                                                  | -                 | asba.business@bandhanbank.com                                                                         |
| 4.      | Bank of Baroda                  | Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23                                                                                               | Mr. Sonu A. Arekar                                        | 022-40468314, 40468307,                                              | 022-22835236      | asba.fortap@bankofbaroda.com                                                                          |
| 5.      | Bank of Maharashtra             | Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023                                                                               | SHRI. V R Kshirsagar (DGM)                                | 022-22694160 22652595<br>22663947                                    | 022-22681296      | brmgr2@mahabank.co.in;<br>bom2@mahabank.co.in                                                         |
| 6.      | BNP Paribas                     | BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051                                                        | Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala | (022) 61964570/61964594/61964592                                     | (022) 61964595    | Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com |
| 7.      | Barclays Bank PLC               | Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018                                                        | Parul Parmar                                              | +91- 22 6719 6400/ 6575                                              | +91- 22 6719 6996 | Parul.parmar@barclays.com                                                                             |
| 8.      | Bank of India                   | Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.                                                       | Shri Navin Kumar Pathak, Senior Manager                   | 022-22723631/1677/ 9619810717                                        | 022-22721782      | Stockexchange.Mumbai, south@bankofindia.co.in                                                         |
| 9.      | Credit Suisse                   | 10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.                                                            | Yogesh Bachwani                                           | 098216 13306                                                         | -                 | yogesh.bachwani@credit-suisse.com                                                                     |
| 10.     | CITI Bank NA                    | Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051                                                                            | S Girish                                                  | 022-26535504, 98199 12248                                            | 022-26535824      | s.girish@citi.com, asba.ops@citi.com                                                                  |
| 11.     | Central Bank of India           | Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001                                                                               | Mr. Vineet Bansaj                                         | 022- 22623148, 22623149                                              | 022-22623150      | asba4082@centralbank.co.in                                                                            |
| 12.     | Canara Bank                     | Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001                                      | Mr. Arvind Namdev Pawar                                   | 022-22661618/ 22692973/ 9769303555                                   | 022-22664140      | cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com                               |
| 13.     | City Union Bank Ltd.            | 48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.                                                                                                  | Sivaraman                                                 | 044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081 | 044 - 24348586    | cub001@cityunionbank.com                                                                              |
| 14.     | DBS Bank Ltd.                   | DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001                                                                                           | Amol Natekar                                              | +91 22 6613 1213                                                     | +91 22 6752 8470  | amolnatekar@db.com                                                                                    |
| 15.     | DCB Bank                        | 154, S.V.Patel Road, Dongri (E), Pin - 400009.                                                                                                                | Meenaz Hasanali Thanawala                                 | 022-67474170                                                         | -                 | meenaz@dcbbank.com                                                                                    |
| 16.     | Dhanlaxmi Bank Limited          | Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001                                                           | Ramesh Menon                                              | 9167832288, 022- 22871658                                            | -                 | ramesh.menon@dhanbank.co.in                                                                           |
| 17.     | Deutsche Bank                   | Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052                                                                                               | Ms. Hetal Dholakia                                        | (91) (022) 6600 9428 (91) (022) 6600 9419                            | -                 | hetal.dholakia@db.com<br>manoj-s.naik@db.com; nanette.daryanani@db.com.                               |
| 18.     | Equitas Small Finance Bank      | CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002                                                                                 | Chandrashekar Arumugam                                    | (M) 8939886802                                                       | -                 | asbaoperations@equitasbank.com; asbarecon@equitasbank.com                                             |
| 19.     | GP Parsik Sahakari Bank Limited | Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane                                                                                                              | Mr.Mayur M.Tanksale                                       | 022-25456655                                                         | -                 | mm tanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net                                           |
| 20.     | HSBC Ltd.                       | 3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)                                 | Mr Jagrut Joshi                                           | (022) 67115485/ 9870403732                                           | (022) 66536005    | jagrujoshi@hsbc.co.in                                                                                 |
| 21.     | HDFC Bank Ltd.                  | FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno Campus O-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042               | Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil        | 022-30752929/ 2927 / 2928                                            | -                 | vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com               |
| 22.     | IDFC First Bank                 | Building no 2, Mindspace TTC Industrial Area, Juinagar, Navi Mumbai – 400 706                                                                                 | Mr. V M Praveen                                           | 022-49850025/ 9819708055                                             | -                 | ASBA.CB@idfcfirstbank.com                                                                             |
| 23.     | ICICI Bank Ltd.                 | ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai                      | Roshan Tellis                                             | 022-22859874/803                                                     | 022-22611138      | roshan.tellis@icicibank.com                                                                           |
| 24.     | IDBI Bank Ltd.                  | IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093                   | Shri. Naveen Nischal HP / Shri Viral Barodia              | 022- 66700525 / 685                                                  | -                 | hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in                                                |
| 25.     | Indian Bank                     | Nandanam Branch- 480 Anna Salai, Nandanam 600035                                                                                                              | Mr. V Muthukumar, Mr. M Veerabahu                         | 044 24330233                                                         | 044 24347755      | nandanam@indianbank.co.in                                                                             |
| 26.     | IndusInd Bank                   | IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001                                                                      | Yogesh Adke Dy. Vice President                            | 022-66366589 / 91 / 929833670809                                     | 022-22644834      | yogesh.adke@indusind.com                                                                              |
| 27.     | Indian Overseas Bank            | Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002                                                                                            | Mr. V. Srinivasan                                         | 044 - 28513616                                                       | -                 | deposit@iobnet.co.in                                                                                  |
| 28.     | J P Morgan Chase Bank, N.A.     | J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098                                                                                 | Mahesh Aras                                               | 022-61573811                                                         | 022-61573949      | Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com                                                 |
| 29.     | Janata Sahakari Bank Ltd.       | N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002                                                                                          | Shri. Ajit Manohar Sane+91 9960239391                     | +91 (20) 24431011<br>+91 (20) 24431016<br>+91 9503058993             | +91 (20) 24431014 | jsnsdl@dataone.in                                                                                     |
| 30.     | Karur Vysya Bank Ltd.           | Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017                                                                                     | Maruthi Kumar Yenamandra                                  | 044- 24340374                                                        | 044-24340374      | maruthikumar@kvbmail.com, kvbdp@kvbmail.com                                                           |

| Sr. No. | Name of the Bank                              | Controlling Branch & Address                                                                                                                                         | Contact Person                                    | Telephone Number                                       | Fax Number           | Email                                                                     |
|---------|-----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|--------------------------------------------------------|----------------------|---------------------------------------------------------------------------|
| 31.     | Karnataka Bank Ltd                            | The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002                                                                    | Ravindranath Baglodi [Sr.Manager]                 | Ph: 0824-2228139 /140 /141                             | Fax: 0824-2228138    | Email: mlr.hocomplex@ktkbank.com                                          |
| 32.     | Kotak Mahindra Bank Ltd.                      | Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)                                             | Prashant Sawant                                   | D-+91 22 6605 6959M-+91 9967636316                     | +91 66056642         | prashant.sawant@kotak.com                                                 |
| 33.     | Mehsana Urban Co- Op. Bank Ltd.               | Head Office, Urban Bank Road, Highway, Mehsana – 384002                                                                                                              | Branch Manager                                    | +91-2762-251908                                        | +91-2762-240762      | asba@mucbank.com                                                          |
| 34.     | Nutan Nagrik Sahakari Bank Ltd.               | Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006                                                                                             | Miti Shah                                         | 9879506795                                             | 7926564715           | smiti@1977@yahoo.com                                                      |
| 35.     | Punjab National Bank                          | Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai                                                                                                 | Sh. K Kumar Raja                                  | Tel – 022- 22621122, 22621123,                         | 022 – 22621124       | pncapsmumbai@pnb.co.in                                                    |
| 36.     | Punjab & Sind Bank                            | Rajindera Place- 21 Rajindra Place Bank House New Delhi- 110008                                                                                                      | RPS Sandhu                                        | 011- 25825784/25711836 9911129088                      | -                    | d0606@psb.co.in                                                           |
| 37.     | RBL Bank Limited                              | Techniplex – I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.                                                                              | Shashikant Sanil                                  | 022-40288193, 022-40288196, 022-40288197               | 022-40288195         | asba_ops@rblbank.com                                                      |
| 38.     | Rajkot Nagarik Sahakari Bank Ltd.             | Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot                                                                                                                  | Shri Yogesh Raveshiya                             | 9427495222                                             | (0281) 2233916/17/18 | khumesh@rnsbindia.com; asba@rnsbindia.com                                 |
| 39.     | State Bank of Hyderabad                       | Gunfoundry, Hyderabad                                                                                                                                                | Sri Ashok Kulkarni                                | 040-23387325                                           | 040-23387743         | gunfoundry@sbyhd.co.in                                                    |
| 40.     | State Bank of Travencore                      | Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001                                                                                                | P. P. Muraliedharan                               | 0471-2333676                                           | 0471-2338134         | dptvm@sbt.co.in                                                           |
| 41.     | SVC Co-Operative Bank Ltd.                    | Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604                                                                              | Mr. Omkar Anil Sukhathankar                       | (O) 71991460 71991461 71991462 71991463 71991465       | -                    | sukhathankaroa@svcbank.com                                                |
| 42.     | State Bank of Bikaner & Jaipur                | Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur                                                                                                          | Shri N K Chandak                                  | 0141-27444159413398505                                 | 0141-2744457         | sbbj11060@sbbj.co.innkchandak@sbbj.co.in                                  |
| 43.     | State Bank of India                           | State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.                              | Ms. Raviti                                        | Telephone:022-22094932 Mobile:9870498689               | 022-22094921         | nib.11777@sbi.co.in                                                       |
| 44.     | Standard Chartered Bank                       | Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051                                                       | Rohan Ganpule                                     | 022 - 61157250 / 022 - 61157234                        | 022 -26757358        | Ipo.scb@sc.com                                                            |
| 45.     | Syndicate Bank                                | Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.                                                                        | P Padmavathy Sundaram, Chief Manager              | 022-22621844                                           | 022-22700997         | padmas@syndicatebank.co.in/ cmssc@syndicatebank.co.in                     |
| 46.     | South Indian Bank                             | ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104                                                                     | John K Mechery                                    | 9645817905                                             | 0484-2351923         | asba@sib.co.in                                                            |
| 47.     | State Bank of Patiala                         | CO 99-102, Sector - 8C, Chandigarh                                                                                                                                   | Shri. Amarjit Singh Girm                          | 0172-2779116, 2546124, 254386809779586096              | 0172-2546080         | b5597@sbp.co.in                                                           |
| 48.     | State Bank of Mysore                          | P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001                                                                                          | Shailendra kumar                                  | 7208048007022- 22678041                                | 022-22656346         | s.kumar@sbm.co.indalalst@sbm.co.in                                        |
| 49.     | The Federal Bank Limited                      | ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031                                                                                       | Dhanya Dominic                                    | 0484-2201847                                           | 4842385605           | rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in |
| 50.     | Tamilnad Mercantile Bank Ltd.                 | Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India | Mr. N. Rajasegaran                                | 044-26192552                                           | 044-26204174         | dps@tmbonline.com                                                         |
| 51.     | The Jammu & Kashmir Bank Ltd.                 | 79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.                                                                                                     | Ashfaq Ahmad                                      | 9987984105, 022-66595971                               | 022-6634183          | bombay@jkbmail.com                                                        |
| 52.     | The Kalupur Commercial Co-Operative Bank Ltd. | Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014                                                                                           | Jay V. Pathak Manager                             | 079-27582028                                           | 079-27544666         | jay@kalupurbank.com                                                       |
| 53.     | The Lakshmi Vilas Bank Ltd.                   | Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.                                                                                        | S Ramanan                                         | 022-22672255-22672247(M)- 22673435(CM)                 | 022-22670267         | Mumbaifort_bm@lvbank.in                                                   |
| 54.     | The Surat Peoples Co-op Bank Ltd              | Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001                                                                                               | Mr. Iqbal Shaikh                                  | 0261-2464577                                           | 0261-2464577,592     | Iqbal.shaikh@spcbl.in                                                     |
| 55.     | The Saraswat Co-operative Bank Ltd.           | Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703                                                                          | Mr. Ajit Babaji Satam                             | 022-27884161 27884163 27884164                         | 022-27884153         | ab_satam@saraswatbank.com                                                 |
| 56.     | TJSB Sahakari Bank Ltd                        | 2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate                                                                                                                 | Department Head                                   | 022-25838525/530/520                                   |                      | tjsbasba@tjsb.co.in                                                       |
| 57.     | Union Bank of India                           | MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.                                                                      | Mr. D B JAISWAR                                   | 022-22629408                                           | 022- 22676685        | jaiswar@unionbankofindia.com                                              |
| 58.     | UCO Bank                                      | Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023                                                                                                | Manager                                           | 022 40180117 9022457840                                | 022-2222870754       | bo.dnroad@mtnl.net.in                                                     |
| 59.     | Yes Bank Ltd.                                 | YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.                                         | Alok Srivastava / Shankar Vichare / Avinash Pawar | 022 3347 7374/ 7259/ 7251                              | 022 24214504         | dlbtiservices@yesbank.in                                                  |
| 60.     | The Ahmedabad Mercantile Co-Op. Bank Ltd.     | Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09                                                                                           | Bimal P Chokshi                                   | 079-26426582-84-88                                     | 079-26564863         | amcoasba@rediffmail.com                                                   |
| 61.     | Catholic Syrian Bank Ltd.                     | P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001                                        | Ram Mohan G S                                     | 022-64502165, 022-22664269, 022-22665865, 022-22650850 | -                    | mumbaifort@csb.co.in                                                      |

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of BSE at [www.bseindia.com](http://www.bseindia.com).